

## Your Lincoln IUL policy at-a-glance

Your Lincoln IUL annual statement is designed to make it easy for you to view, manage and understand your policy.

1

Here's what your beneficiaries would receive in death benefits.

2

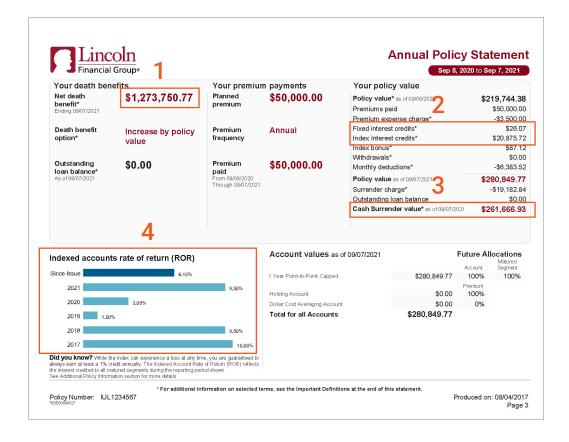
This is what your policy earned in the last year.

3

This is the policy value less any surrender charge, if applicable.

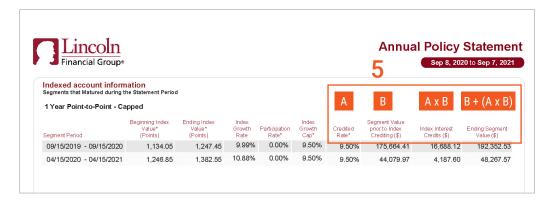
4

Easily view your policy's indexed account performance for the past five years.



5

Calculate your ending segment value using this formula.



## More highlights to help



Our "Did you know?" section helps break down index crediting specific to the first year of your policy.



Don't forget the power that a guaranteed minimum floor gives your policy.



Future policy change reminders will help you meet your financial goals.



Our formulas explain key calculations visually.



Use the **glossary to better understand** important IUL product terms.



Separate segment maturity notices **show you how much index crediting** your policy received.



Reach out to your financial professional if you'd like more information about your policy.

Not a deposit

Not FDIC-insured

Not insured by any federal government agency

Not guaranteed by any bank or savings association

May go down in value

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LCN-3505257-032321 POD 4/21 **Z02 Order code: IUL-STMT-FLI001** 



All values in this example are for illustrative purposes only and do not reflect any actual policy values.

## **Important information**

Lincoln life insurance policies are issued by The Lincoln National Life Insurance Company, Fort Wayne, IN, and distributed by Lincoln Financial Distributors, Inc., a broker-dealer. **The Lincoln National Life Insurance Company does not solicit business in the state of New York, nor is it authorized to do so.** 

Policies sold in New York are issued by Lincoln Life & Annuity Company of New York, Syracuse, NY, and distributed by Lincoln Financial Distributors, Inc., a broker-dealer.

**All guarantees and benefits of the insurance policy are subject to the claims-paying ability of the issuing insurance company.** They are not backed by the broker-dealer and/or insurance agency selling the policy, or any affiliates of those entities other than the issuing company affiliates, and none makes any representations or guarantees regarding the claims-paying ability of the issuer.

It is possible coverage will expire when either no premiums are paid following the initial premium, or subsequent premiums are insufficient to continue coverage.

Products, riders and features are subject to state availability. Limitations and exclusions may apply.